

Code	BHS
Company name	Bien Hoa Sugar Joint Stock Company
Date	23/11/2015
Subject	Report on a share issuance for swap

Content:

Bien Hoa Sugar Joint Stock Company has reported the result of share issuance after issuing new shares in order to exchange with shares of Ninh Hoa Sugar Joint Stock Company, as follows:

I. Stock in the issuance:

- Stock: Stock of Bien Hoa Sugar Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 60,349,080 shares
- Total offering value: VND603,490,800,000
- Issue date: October 30, 2015
- Finish date: November 30, 2015

II. Underwriter: none

III. Distribution agent:

- Shareholders whose shares have been deposited: the shareholders of NHS will execute procedures to receive BHS shares at the securities firms where shares have been deposited.
- Shareholders whose shares have not been deposited: the shareholders of NHS will execute procedures to receive BHS shares at Ninh Hoa Sugar Joint Stock Company.

IV. Result of the issuance:

Object	Offering price	Offering volume	Number of distributed shares	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distributed ratio
1	2	3	4	5	6	7=3-4	8
The existing shareholders of NHS		60,349,080	60,349,080	436	0	0	100%
Total			60,349,080	436	0		100%

V. Result in sum:

1. Total distributed volume: 60,349,080 shares (100% of total offered shares).
2. Total proceeds from the offering: 0
3. Total cost: VND474,000,000
4. Total net revenue after the offering: -VND474,000,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Amount (VND1,000)	Ratio
A	Total owner's capital	123,343,998	100,00%
2	Shareholders owning over 5%	84,477,129	68.49%
3	Shareholders owning from 1% to 5% of voting shares	10,343,747	8.39%
4	Shareholders owning under 1%	28,523,122	23.12%
B	Of which:		
	- The State	7,832,405	6.35%
	- Foreign shareholders	4,732,956	3.84%

VII: List of names and ownership ratios of major shareholders (owning over 5%) after the issuance:

Note	Shareholder	Number of shares	Holding ratio
1	Thanh Thanh Cong Investment JSC	34,096,988	27.64%
2	Thanh Thanh Cong Tay Ninh JSC	20,443,500	16.57%
3	Dang Huynh Uc My	11,548,644	9.36%
4	Thuan Thien Trading Investment Co., Ltd.	10,555,592	8.56%
5	Vinasugar II	7,832,405	6.35%
	Total	84,477,129	68.49%